Intro to Kuali Proposal Development, including COI

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Kuali Overview & Terms
A few of the common terms in the application

System 2 System
Discuss the Kuali Approach to System 2 System

Conflict of Interest
Conflict of Interest key features and automation.

System Demo
Walking through a couple documents.
KUALI RESEARCH

UC Riverside is transitioning to cloud-based research applications by Kuali to standardize the processes for research proposals, funding, administration, and documentation across various departments.
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<th>Kuali Module</th>
<th>What Does It Do?</th>
<th>Replaces</th>
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| **Sponsored Programs** | **Kuali Sponsored Programs** integrates with Oracle Project Portfolio Management (PPM) and is an integral part of the Impact23 comprehensive suite of cloud-based solutions that will go live on July 5, 2023.  
• Pre-Award: The Proposal module allows investigators and administrators to collaborate on proposals and enables proposal compliance with requirements at both the sponsor and institutional levels. Such module includes a system-to-system feature for building proposals for submission to Grants.gov (including errors and warning validations).  
• Post-Award Management (Non-Financial): For awards that have been granted to the institution, award data is centralized and managed in the Award, Report Tracking, and Subaward modules. | • eCAF  
• Cayuse Proposal System-to-System for Submission of Grants.gov Applications  
• COEUS |
| **Compliance** |  
• **Kuali COI** is a secure, web based system for faculty and staff to submit and manage their conflict of interest disclosure activities.  
• **Kuali Institutional Animal Care and Use Committee (IACUC)** is the research administration system for the submission and review of Animal Use Protocols (AUPs)  
• **Kuali Institutional Review Board (IRB)** will be the research administration system for the submission and review of human subject research protocol applications. | • UCR AUP form  
• UCR IRB form |
| **Build** | With **Kuali Build**, UCR will replace homegrown applications/processes with custom forms and workflows. The form are designed specifically to send and automate requests or approvals to anyone on campus and know whose ‘desk’ it’s on. | • Pre-Award Spending Request System  
• Material Transfer Request System  
• eAward  
• PI Eligibility Request by Exception System |
| **Export Control Management** | The **Export Control Management** module will enable UCR to capture, track, monitor, and analyze its export control activities in one secure location. (Coming post go-live) | • N/A |
KUALI IMPLEMENTATION TIMELINE

IACUC  IRB  Sponsored Programs, COI & Build  Export Control

January 2023  May 2023  July 2023  TBD
QUICK DEFINITIONS

▪ Proposal Development
  A proposal in the Kuali System that is in active development or is a snapshot of exactly what was submitted to the sponsor.

▪ Institutional Proposal
  A streamlined proposal in the Kuali System designed for easy reporting, and to collect actions/updates that take place after submission to the sponsor, but before receipt of award.

▪ System to System
  A federally supported interface to submit your grants.gov applications electronically from the data already collected in the Kuali system.

▪ Disclosure
  Sometimes called a Disclosure Portfolio for clarify in Kuali a Disclosure refers to a document that contains a full list of a given researcher’s projects, significant financial interests, and how they relate to each other.
KUALI DEMO
Proposal Development & COI
THANK YOU!

IMPACT23: Modernizing UC Riverside’s Financial Systems