

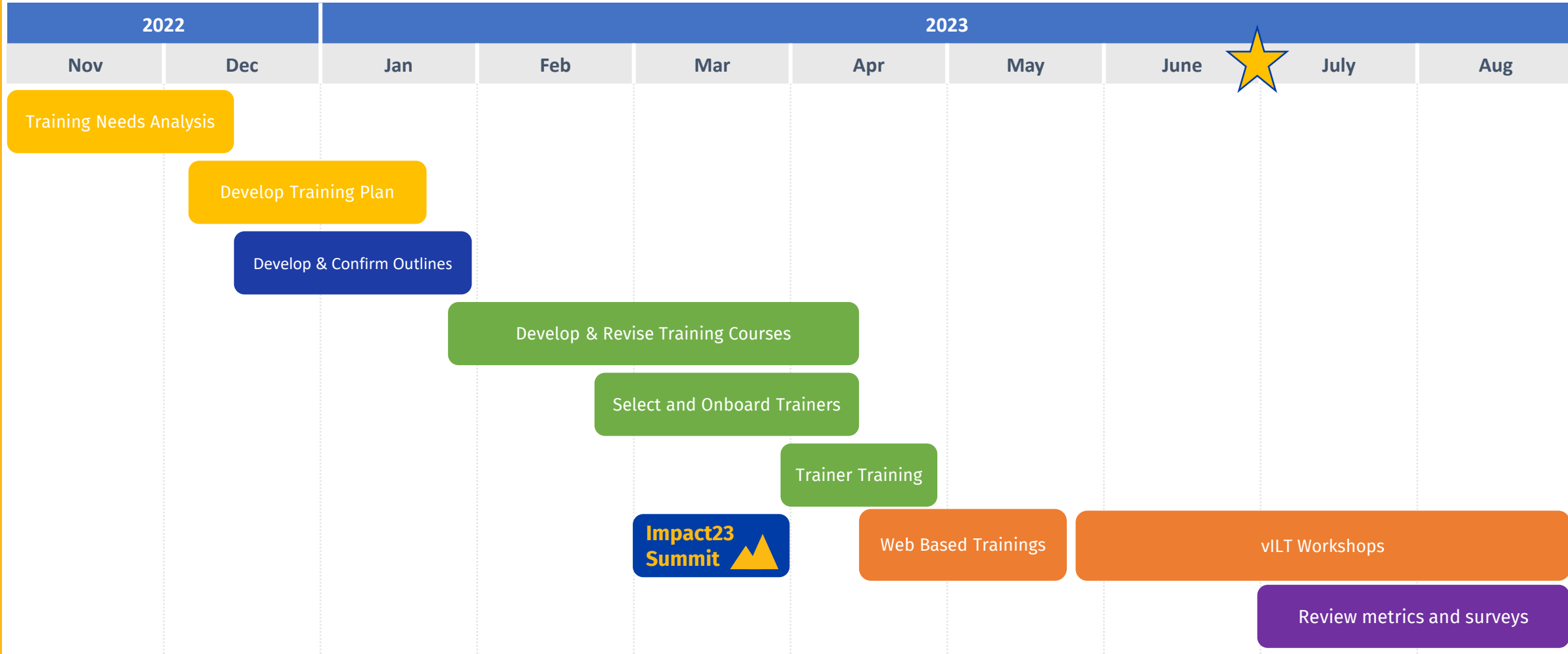
Training Availability & Schedule

Helen Kotke

Impact23 Financial Systems Trainer



High-Level Training Timeline



General Learning Path for all Personas



Web Based Trainings



Virtual Instructor-led Training Workshops



Oracle Guided Learning

IMPACT23 – Training Program

Key:

New Courses

Currently Available

Post Go-live UCR

		Department Requestor/Transactor				Other Sub-Libraries	
Foundational Training		Department Requestor/Transactor	Department Analyst	Financial Managers & CFAO	Faculty, Researcher & PD/PI	Specialized Processes & Programs	Legacy Library
WBT	Oracle: Budget & Financial Systems Introduction	Oracle: Buying and Paying	Oracle: General Ledger	Oracle: Financial Management	UCR Finance and Research Systems for Academics	SAA Training	Introduction to the Full Accounting Unit (FAU) Online
	UCR Chart of Accounts	Concur: Travel Reimbursements	Oracle: Budget	Reporting Tools & Dashboards	Oracle for Academics	PCard Training	Purchasing: SAA for eBuy
	Reporting Tools & Dashboards	Concur: Non-Travel Reimbursements	Oracle: Project Portfolio Management for Contracts & Grants	Oracle: Financial Approvals	Kuali & Oracle: Contracts & Grants for Academics	Travel & Entertainment Card	SAA/EACS Training
	Oracle: Financial Boundary Systems & Tools		Oracle: Budget Development	Oracle: Budget Development	Concur for Academics	PCI DSS Security Awareness Training (SAT)	PIWRS: Annual Certification Online Tutorial
ILT	Oracle: Reporting Tools & Dashboards Workshop	Oracle: Buying and Paying Workshop	Oracle: Budget Workshop	Oracle: Financial Management Workshop	Contracts & Grants for Academics Workshop	Cash Handling: The Basics	Enterprise Accountability Online
			Oracle: Project Portfolio Management for Contracts & Grants Workshop	Oracle: Financial Management Reporting Workshop	UCR Finance and Research Systems for Academics Workshop	Foundation Gift Fund Details Report Overview	PIWRS: Monthly Expenditure and Payroll Review Tutorial
						Advanced Financial Reporting	PIWRS: Principal Investigator Web Reporting System Tutorial

How users will register for Web Based Trainings and Workshops

The screenshot displays the UC Learning Center Library interface. The top navigation bar includes 'Learning Center', 'SELF', and 'MY TEAM'. A search bar is located in the top right. The left sidebar contains navigation options: Home, Timeline, Library, Learner Dashboard, and Manager Dashboard. The main content area is titled 'LIBRARY' and shows a breadcrumb path: 'Library / 1. Foundational Training'. Below this, a search bar contains the text '*'. The results show '1 of 1 results for "*"'. The results are sorted by 'Name: Z To A'. The first result is '1 - Oracle: Budget & Financial Systems Introduction', which is highlighted with a yellow box. The second result is '2 - UCR Chart of Accounts', the third is '3 - Reporting Tools & Dashboards', and the fourth is '4 - Oracle: Financial Boundary Systems & Tools'. The fifth result is '5 - Oracle: Reporting Tools & Dashboards Workshop'.

UC Learning Center

SELF MY TEAM

Learning Search

Home

Timeline

Library

Learner Dashboard

Manager Dashboard

LIBRARY

Browse and search for available learning activities. You can use the Topics tab to narrow your results by subject and the Filters tab to apply additional criteria (such as the activity type or duration).

TOPICS FILTERS

All

- > Business and Operations (67)
- Diversity, Equity, & Inclusion (32)
- > Environment, Health, and Safety (147)
- > Finance Administration and Practices (15)
 - 1. Foundational Training (5)**
 - 2. Department Requestor/Transactor (4)
 - 3. Department Analyst (5)
 - 4. Financial Managers & CFAO (5)
 - 5. Faculty, Researcher & PD/PI (7)
 - 6. Specialized Processes & Programs (9)
 - 7. Legacy Library (6)
- Health Care Education (8)
- Performance Management (13)
- > Professional Skills and Career Development (63)
- Recruitment and Selection (10)
- > Research Administration and Practices (18)
- > Student Services (26)
- > Supervision, Management, and Leadership (75)
- > Technology, Systems, and Software (78)
- > UC/UCR Essentials (39)

1. FOUNDATIONAL TRAINING

Share Topic

*

1 of 1 results for "*"

All Watch Read

Sort By: Name: Z To A

ECOURSE

1 - Oracle: Budget & Financial Systems Introduction

This foundational course introduces UCR fiscal staff to the Oracle Financial and Oracle Budget (EPM) financial systems. Learn how t...

RI-ACECO0047

☆☆☆☆☆ (0)

ECOURSE

2 - UCR Chart of Accounts

This foundational course introduces UCR fiscal staff to the Oracle Financial and Oracle Budget (EPM) financial systems. Learn how t...

RI-ACECO0047

☆☆☆☆☆ (0)

ECOURSE

3 - Reporting Tools & Dashboards

This foundational course introduces UCR fiscal staff to the Oracle Financial and Oracle Budget (EPM) financial systems. Learn how t...

RI-ACECO0047

☆☆☆☆☆ (0)

ECOURSE

4 - Oracle: Financial Boundary Systems & Tools

This foundational course introduces UCR fiscal staff to the Oracle Financial and Oracle Budget (EPM) financial systems. Learn how t...

RI-ACECO0047

☆☆☆☆☆ (0)

INSTRUCTOR LED TRAINING

5 - Oracle: Reporting Tools & Dashboards Workshop

This foundational course introduces UCR fiscal staff to the Oracle Financial and Oracle Budget (EPM) financial systems. Learn how t...

Workshop Schedule

Go-live through Stabilization (then we can reassess)

Name	1 st (May)	2 nd (May)	1 st (June)	2 nd (June)	1 st (July)	2 nd (July)	August	September	October
Oracle: Reporting Tools & Dashboard Workshop	5/15 8:30-10:30am	5/24 9-11am	6/6 8-10am	6/22 10am-12pm	7/12 12-1pm	7/26 9-11am	8/2 9-11am	9/8 9-11am	10/2 12-2pm
Oracle: Buying and Paying Workshop	5/16 1-3pm	5/23 1-3pm	6/13 1-3pm	6/29 10am-12pm	7/18 1-3pm	7/31 10-12pm	8/10 2-4pm	9/12 1:30-3:30	10/10 1:30-3:30pm
Oracle: Budget Workshop	5/24 3-5pm	5/31 2-4pm	6/7 9-11am	6/21 8am-10am	7/11 9-11am	7/26 1-3pm	8/21 2-3pm	9/18 1:30-3:30pm	10/16 1:30-3:30pm
Oracle: Project Portfolio Management for Contracts and Grants Workshop	5/26 10am -12pm	5/30 1-3 pm	6/9 from 8:30-10:30	6/30 9-11am	7/14 9-11am	7/28 9-11am	8/25 12-2pm	9/28 1-3pm	10/25 1-3pm
Oracle: Financial Management Workshop	5/25 11am-1pm		6/7 11am-1pm		7/11 11am-1pm		8/21 10am-12pm	9/19 10am-12pm	10/24 9-11am
Oracle: Financial Management Reporting Workshop	5/24 1-3pm		6/22 1-3pm		7/27 10am-12pm		8/29 10am-12pm	9/28 10am-12:00pm	10/30 9:30-11:30am

Important Details

- All training links for the learning paths are set to go out with the April newsletter at the end of the month
- All workshops are virtual instructor-led sessions; trainers for the workshop are in the process of being trained.
- To register for a workshop, participants must have completed the associated web-based training (ex: Buying & Paying WBT must be completed to register for Buying and Paying workshop).
- Faculty, Researcher & PD/PI workshops will be scheduled/held in October.
- Workshop Structure:
 - Two teams of trainers, each team is made up of a central office and a department trainer
 - For each workshop, one team will lead the session and the other will be available for support
 - UCR Leads are scheduled to attend the workshops to support as needed
 - Workshops will be capped at 100 participants
- Oracle Guided Learning
 - Will be released with Go-Live over the production environment
- Additional training that will be created in the coming months:
 - SAA Workshop (this will be a virtual ILT that is held twice, and then transitioned into a web-based training)
 - PCard Training
 - Oracle: Budget Development
 - Advanced Financial Reporting