

Intro to Kualo Proposal Development, including COI

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SESSION TOPICS

Kuali Overview & Terms

A few of the common terms in the application

System 2 System

Discuss the Kuali Approach to System 2 System

Conflict of Interest

Conflict of Interest key features and automation.

System Demo

Walking through a couple documents.



OVERVIEW

KUALI RESEARCH

UC Riverside is transitioning to cloud-based research applications by Kualo to standardize the processes for research proposals, funding, administration, and documentation across various departments.



Sponsored Programs



Compliance



Export Control Management



Kuali Module	What Does It Do?	Replaces
Sponsored Programs	<p>Kuali Sponsored Programs integrates with Oracle Project Portfolio Management (PPM) and is an integral part of the Impact23 comprehensive suite of cloud-based solutions that will go live on July 5, 2023.</p> <ul style="list-style-type: none"> Pre-Award: The Proposal module allows investigators and administrators to collaborate on proposals and enables proposal compliance with requirements at both the sponsor and institutional levels. Such module includes a system-to-system feature for building proposals for submission to Grants.gov (including errors and warning validations). Post-Award Management (Non-Financial): For awards that have been granted to the institution, award data is centralized and managed in the Award, Report Tracking, and Subaward modules. 	<ul style="list-style-type: none"> eCAF Cayuse Proposal System-to-System for Submission of Grants.gov Applications COEUS
Compliance	<ul style="list-style-type: none"> Kuali COI is a secure, web based system for faculty and staff to submit and manage their conflict of interest disclosure activities. Kuali Institutional Animal Care and Use Committee (IACUC) is the research administration system for the submission and review of Animal Use Protocols (AUPs) Kuali Institutional Review Board (IRB) will be the research administration system for the submission and review of human subject research protocol applications. 	<ul style="list-style-type: none"> UCR AUP form UCR IRB form
Build	<p>With Kuali Build, UCR will replace homegrown applications/processes with custom forms and workflows. The form are designed specifically to send and automate requests or approvals to anyone on campus and know whose 'desk' it's on.</p>	<ul style="list-style-type: none"> Pre-Award Spending Request System Material Transfer Request System eAward PI Eligibility Request by Exception System
Export Control Management	<p>The Export Control Management module will enable UCR to capture, track, monitor, and analyze its export control activities in one secure location. (Coming post go-live)</p>	<ul style="list-style-type: none"> N/A



KUALI IMPLEMENTATION TIMELINE





QUICK DEFINITIONS

- **Proposal Development**

A proposal in the Kualu System that is in active development or is a snapshot of exactly what was submitted to the sponsor.

- **Institutional Proposal**

A streamlined proposal in the Kualu System designed for easy reporting, and to collect actions/updates that take place after submission to the sponsor, but before receipt of award.

- **System to System**

A federally supported interface to submit your grants.gov applications electronically from the data already collected in the Kualu system.

- **Disclosure**

Sometimes called a Disclosure Portfolio for clarify in Kualu a Disclosure refers to a document that contains a full list of a given researcher's projects, significant financial interests, and how they relate to each other.



KUALI DEMO

Proposal Development & COI

THANK YOU!

IMPACT23: Modernizing UC Riverside's Financial Systems

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